Beginning Farmer and Rancher Advisory Committee Meeting

Vic Tolomeo, Director Pacific Region National Agricultural Statistics Service June 23-24, 2014



NASS

- NASS: National Agricultural Statistics Service, the federal statistical agency responsible for U.S. agricultural data
- Mission Statement: The National Agricultural Statistics Service provides timely, accurate, and useful statistics in service to U.S. agriculture.
- Conduct hundreds of surveys during a year.
- Every five years, NASS releases a Census of Agriculture.

What Does NASS Do?

- Administer USDA's Statistical Estimating
 Program and the 5-year Census of Agriculture
- Coordinate Federal/State Agricultural Statistical needs
- Statistical consulting for other Federal/State or private organizations and other countries
- Statistical Research

WHO USES NASS DATA

- Farmers and ranchers
- Policymakers
- Community planners and cooperatives
- Companies and industry groups
- Researchers and analysts
- USDA agencies
- Federal and state agencies

Census of Agriculture

- The first Census of Agriculture was conducted in 1840.
- 2012 Census of Agriculture Data Release May 2, 2014
- Complete count of farms and ranches taken every 5 years
- Production & value of agriculture at the county, state, and national levels
- Demographic data and financial well being
- Historical agricultural trends

CENSUS DATA

- Census data are available:
 - Online at <u>www.agcensus.usda.gov</u>
 - Through your local NASS field office
 - Toll-free hotline 800.727.9540

FARM DEFINITION

 Any place from which \$1,000 of agricultural products were produced and sold, or normally, would have been sold, during the Census year.

This definition is unchanged since 1974.

BEGINNING FARMER AND RANCHER 2012 CENSUS QUESTIONS

- In what year did the operator begin to operate any part of this operation?
- What year did the operator begin to operate any farm?*
- What was the operator's age on December 31, 2012?
- At which occupation did the operator spend the majority (50 percent or more) of his/her worktime in 2012?

These questions are asked of up to 3 operators per farm Responses to these questions can be cross tabulated with responses from all other questions about production, demographics, economics and farms.

* (NEW question in 2012 Census)

THE AVERAGE FARM

	2002	2012
Age of Operator	55.3	58.3
Years on Operation	20.7	22.8
Years Farming	N/A	25

BEGINNING FARMERS PRINCIPAL OPERATORS

	2007	2012	% Change
All beginning farmers (10 years or less on present operation)	652,820	522,058	-20%
On the present operation 5 years or less	291,329	226,670	-22%

BEGINNING FARM OPERATORS BY AGE OF PRINCIPAL OPERATOR

	2007 10 Years or less on farm (%)	2012 10 Years or less on farm (%)
Less than 25 years old	2%	2%
25 to 34	13%	16%
35 to 44	21%	20%
45 to 54	29%	25%
55 to 64	22%	23%
65 and older	12%	14%

2012 AVERAGE FARM CHARACTERISTICS BY YEARS ON PRESENT FARM OF PRINCIPAL OPERATOR

	All Farms	1-5 years	6-10 years	11 years or more
Sales	\$187,097	\$106,197	\$125,269	\$210,156
Government Payments	\$9,925	\$7,220	\$7,462	\$10,504
Production expenses	\$155,947	\$96,673	\$111,396	\$172,703
Net income	\$43,750	\$16,610	\$21,718	\$51,725
Percent of operators reporting net gains	46%	39%	37%	
Expense to sales ratio	83%	91%	89%	

2012 AVERAGE FARM CHARACTERISTICS BY YEARS ON PRESENT FARM OF PRINCIPAL OPERATOR

	All Farms	1-5 years	6-10 years	11 years or more
Land in farms	434	294	277	483
Cropland harvested	244	118	131	278
Value of land and buildings	\$1,075,491	\$602,737	\$678,696	\$1,216,848

KEY FINDINGS (2007 TO 2012)

- While overall the number of persons starting on a new farm has dropped since 2007, not all farm specializations showed the same pattern.
- Mirroring trends among all farms, the only size categories of farms showing increases for beginning farmers are farms with 1,000 or more acres.

HIGHLIGHTS OF 2012 CENSUS OF AGRICULTURE

- Young, beginning principal operators who reported their primary occupation as farming increased from 36,396 to 40,499 between 2007 and 2012.
- That's an 11.3% increase in the number of young people getting into agriculture as a full-time job.



HIGHLIGHTS OF 2012 CENSUS OF AGRICULTURE

 22% of all farmers were beginning farmers in 2012.

 That means 1 out of every 5 farmers operated a farm for less than 10 years.



2017 CENSUS QUESTIONS AND OUTREACH

- Is any additional or different information needed on beginning farmers and ranchers?
- Is any additional or different information needed on the 2017 Census?
- How can NASS best engage and reach new farmers and ranchers to respond to the Census?

FUTURE CENSUS PRODUCTS

- State and County Profiles May, Available Now
- Puerto Rico Census of Agriculture June
- Congressional Districts Profiles July
- Congressional Districts Rankings July
- Race, Ethnicity, and Gender Profiles August
- American Indians August
- Organic Production September
- Watersheds November
- Farm Typology December
- Specialty Crops December
- Specialty Crops for Puerto Rico December

SUPPLEMENTAL SURVEYS

Other census products for 2014 release include:

- Census of Aquaculture
 - September

- Farm and Ranch Irrigation Survey
 - October

CONNECT DATA TO DATA USER

Web Access

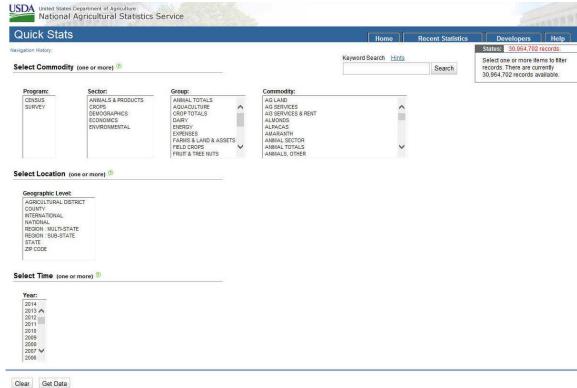
- Data Delivery -Tools
- Special Tabulation
- Customer Service



www.nass.usda.gov

WEB ACCESS www.nass.usda.gov





DATA TOOLS

www.agcensus.usda.gov

- Desktop Data Query Tool 1.00
- Agricultural Atlas Maps
- Cartographic Boundary Files
- State and County Profiles



SPECIAL TABULATIONS

- Special Request
- Specific Analytic Purpose
- Re-summarized Data Tables
 - Census of Agriculture
 - NASS Surveys
- NASS Data Lab
 - (202) 690-0380 or (202) 690-0360
- NASS Regional Office



CUSTOMER SERVICE

- Toll-Free Customer Service Line
 - · (800) 727-9540
- Email
 - nass@nass.usda.gov
- Public Affairs and Customer Service
 - (202) 720-7017

THANK YOU

- Our goal is to provide you with the facts so that you can make policy decisions, design programs, etc.
- •Questions or comments?